

Hagen, Germany, on August 14th, 2020

Adler Pelzer Holding GmbH - 2019 Consolidated Financial Statements Approved and Released

Adler Pelzer Holding GmbH has approved its audited consolidated financial statements for the year ended December 31, 2019. The consolidated financial statements are prepared in accordance with the International Financial Reporting Standards, as adopted by the European Union.

Below are the key financial highlights based on our Financial Statements

- Revenues decreased to €1.43 billion for the period ended 31st December 2019 compared to €1.47 billion for the same period for 2018
- EBITDA decreased by Euro 26.9 million, or 20.6%, to Euro 103.7 million for 2019, from Euro 130.5 million for 2018.
- EBITDA margin decreased to 7.3% for 2019, from 8.9% for 2018.
- IFRS 16 positively impacts EBITDA for 2019 and EBITDA margin by Euro 25.3 million and 1.7% respectively to Euro 129.0 million and 9.0%.

The decrease in EBITDA (before IFRS 16) was primarily driven by a decrease in sales volumes and partially offset through achieved purchasing efficiencies

We would like to pass on our sincere thanks to Bondholders for the continued support and patience during this unprecedented period.

Financial Statements are available via our website www.adlerpelzer.com and clicking on the section 'Investor'

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ABOUT ADLER PELZER GROUP

Adler Pelzer Group is a worldwide leader in design, engineering and manufacturing of acoustic and thermal components & systems for the automotive sector. With key value-added activities in-house, we deliver components optimizing acoustic performance and increasing thermal efficiency of vehicles. We engineer products to each specific vehicle need of our customers. Headquartered in Hagen, Germany, we have built a network of manufacturing plants, research and design facilities close to the main automotive hubs in the major geographic regions, in more than 70 locations with over 10,800 employees worldwide and sales of 1.43bn€ in 2019.

www.adlerpelzer.com – *Envisioning the future*